

EUROLOG CANOLA SOCIMI, S.A.

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<https://www.eurologcanola.com/>

Madrid, 13 February 2023

Pursuant to Article 17 of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (Market Abuse Regulation), and repealing Directive 2003/6/EC of the European Parliament and of the Council and Commission Directives 2003/124/EC, 2003/125/EC and 2004/72/EC, and Article 61004/2 of Euronext Rule Book I, EUROLOG CANOLA SOCIMI S.A. (the “**Company**”) hereby notifies the following

PRESS RELEASE

The company Coally Investments, S.L.U., (“**Coally**”), wholly owned by EuroLog Canola SOCIMI, S.A.U., is a Spanish liability company incorporated on November 27, 2020.

A. As previously announced in the press releases issued on 23 December 2021 and on 18 July 2022, respectively:

On **April 8, 2021**, Coally entered into a forward purchase agreement (“**FPA**”) with Murillo Illescas Desarrollos y Promociones Logísticas, S.L. (the “**Seller**”) to forward purchase of 2 new logistics platforms in Illescas (Toledo province). The FPA was subsequently amended as set out in (i) FPA Addendum entered into on **December 22, 2021** and (ii) FPA Addendum II entered into on **May 13, 2022** (further details can be found in the press release issued on 23 December 2021 and on 18 July 2022, respectively).

B. Further material amendments to the FPA have been agreed after the submission of the press release issued on 18 July 2022; which are summarized as follows:

Coally and Murillo Cárcavas, S.L. entered into a third addendum to the FPA (the “**FPA Addendum III**”) by virtue of which amongst others, the Parties (i) acknowledge the assignment of the Seller’s position under the FPA in favor of Murillo Cárcavas, S.L.; and (ii) agreed to amend, again, the purchase price of the logistics platforms; as follows:

(a) Assignment of Seller’s position under the FPA: On 21 Dec 2022, Murillo Illescas Desarrollos y Promociones Logísticas, S.L. (the former Seller) transferred to the company Murillo Cárcavas, S.L. (company pertaining to its group of companies) the ownership of the plot of land to be transferred to Coally. As a consequence and by virtue of Clause 12.2 of the FPA, Murillo Cárcavas, S.L. assumed vis-à-vis Coally all rights and obligations arising from the FPA as from December 2022.

(b) New purchase price: The Parties (i.e. Coally and Murillo Cárcavas, S.L.) agreed a new purchase price of € 61,693,979.35 plus VAT due to Coally's request to Murillo Cárcavas, S.L. of the performance of additional works.

Sincerely,

EUROLOG CANOLA SOCIMI S.A.

Dña. Rita Torres López

Director